

Council Tax Financial Statement

Please complete all relevant sections and return to:
 Solihull Council, Income & Awards, PO BOX 1761,
 Council House, Solihull, West Midlands, B91 9RR



Name and Address:

Date of Birth

National Insurance No.

Partner's National Insurance No.

Telephone Number

Council Tax Reference.....

I own my property (mortgage) I Rent I live in my parents or partners property

Please list all other members of your household

	Name	Age	Relationship
1	_____	_____	_____
2	_____	_____	_____
3	_____	_____	_____
4	_____	_____	_____

Please complete details of your household Income and expenditure in weekly or monthly amounts

The amounts I have entered are weekly monthly amounts

1. Household Income

A. Wages Received	
Your Employers: _____	Salary / Wage £ _____ (Take Home/Nett)
Name & Address: _____	Payroll Number: _____
_____	_____
Partner's Employers: _____	Salary / Wage £ _____ (Take Home/Nett)
Name & Address: _____	Payroll Number: _____
_____	_____
<u>SUBTOTAL A</u> £ _____	

B. Benefits Received	
Mobility Allowance	£ _____
Child Benefit	£ _____
Family Credit	£ _____
Invalidity / Sickness Benefit	£ _____
Private Pensions: Yourself	£ _____
Partner	£ _____
State Pension: Yourself	£ _____
Partner	£ _____
JSA / Income Support	£ _____
Maintenance received	£ _____
Money received for household expenses e.g. Lodgers / Children's keep	£ _____
Any other income	£ _____
<u>SUBTOTAL B</u>	£ _____

C. Savings Held	
Bank	£ _____
Building Society	£ _____
Other investments	£ _____
e.g. Shares	_____
(Please detail)	_____
Rent from Properties	£ _____
<u>SUBTOTAL C</u>	£ _____
How many properties do you own?	_____
Any other information or comments:	_____

1. TOTAL HOUSEHOLD INCOME (A + B + C)
£ _____

Please continue overleaf

Failure to return this form is a criminal offence and you may be fined up to £1,000

D. Repayments for Loans or Debts (e.g. Hire Purchase, Credit Cards, Catalogue)

Name of Creditor	Item Purchased	Start Date	Balance	Repayment Amount
1) _____	_____	_____	Outstanding	£ _____
2) _____	_____	_____	£ _____	£ _____
3) _____	_____	_____	£ _____	£ _____
			£ _____	

Total Repayment for Loans or Debts Subtotal D £ _____

If you have more repayments please continue on a separate sheet, include all repayments in Subtotal D.

Outstanding balance on other debts

Rent / Mortgage Arrears (Total)	£ _____
Council Tax Arrears (Total)	£ _____
Maintenance Arrears (Total)	£ _____
Water / Sewerage Arrears (Total)	£ _____
Electric Arrears (Total)	£ _____
County Court Debt / Court Fine	£ _____
Telephone Arrears (Total)	£ _____
Overdraft (Total)	£ _____
Other _____	£ _____
Other _____	£ _____
Other _____	£ _____
TOTAL	£ _____

If you are experiencing any debt problems and need specialist advice, help is available from:

The Citizens Advice Bureau: 0870 120 2425 or

www.adviceguide.org.uk

Chelmsley Advice & Resource Agency:

0121 770 3773

National Debtline: 0808 808 4000 or

www.nationaldebtline.co.uk

To contact us regarding this form or any other Council Tax matter, please phone us on 0121 704 8100 or email us at council.tax@solihull.gov.uk

E HOUSEHOLD EXPENDITURE

Rent / Mortgage / Lodgings	£ _____
Council Tax	£ _____
Maintenance	£ _____
Water Rates / Sewerage	£ _____
Electric	£ _____
Gas	£ _____
Fines / Court Orders	£ _____
House Telephone	£ _____
Mobile Phone/s	£ _____
Food	£ _____
Nappies	£ _____
Child Minder / Nursery	£ _____
Insurance: House	£ _____
Personal	£ _____
Car	£ _____
School Meals	£ _____
Fare / Petrol	£ _____
Television Licence	£ _____
Appliance Rental (e.g. TV, DVD)	£ _____
Satellite / Cable / Internet	£ _____
Cigarettes / Alcohol	£ _____
Other _____	£ _____
Other _____	£ _____
E HOUSEHOLD EXPENDITURE	£ _____

1. TOTAL INCOME	£ _____
2. LESS TOTAL EXPENDITURE	£ _____
BALANCE REMAINING	£ _____

2. TOTAL HOUSEHOLD EXPENDITURE (D + E)
£ _____

I offer to repay the Council Tax Arrears by:

£ _____ **WEEKLY / MONTHLY**

Date of first payment ____/____/____

You should continue to make Council Tax payments as we have previously requested until this form has been reviewed and confirmation received that we have accepted your offer of payment

I confirm the above facts and figures are true and correct to the best of my knowledge and belief.

Signed Date